

Inteum Web

Key Features

Launch, Fall 2010

feature	benefit
130+ Built-in Crystal Reports	Access a full library of reporting options.
Contact Management	Give you the full capacity of a Customer Relationship Management (CRM) system.
Electronic Document Management	Enables you to embed often-used documents and move more seamlessly between application.
Patent Management	Help you manage your patents with customizable forms, patent docketing for patent prosecution and patent maintenance fees, graphical patent genealogy tree, and patent record replication for all phases that require it.
Unlimited User Defined Fields	Gives you the ultimate flexibility to customize your system.
Dashboard	A new dashboard greets you when you open Inteum Web, complete with graphical snapshots, to-do lists and help resources.
Embedded Training Videos	Get the training you need when you need it. Launch a training video right from the Inteum Web dashboard.
Filtering & Sticky Filter	Makes queries easier than ever. Select a filter option directly from the column list. Inteum Web will remember the filter criteria until it is deselected.
Grouped Tabs	Navigate your data with ease. Data tabs are grouped by area, decreasing scroll-time.
Pin Forms	Pin (hide) forms along the side of the workspace for convenient access.
Form Stacking	Easier than ever to manage multiple forms. Stack forms according to type and keep your workspace organized.
Localization \ Localisation	User Tips, Field Labels and Tabs of the system are all editable, so users can localize the software by substituting their language for the default setting, US English

Future Releases

Spring, 2011

Record Creation & Editing	
Drag & Drop Documents	
Outlook Integration	
Activity Records & Management	
Financial System	
Security Groups (roles and view/edit rights)	
iEdison	

Final Release

Export Tab Grid data to Excel	
Global Search for Records	
Import / Export Utility	
Marketing Projects & Marketing Targets	
Inventor Portal Synchronization	
Technology Publisher Synchronization	
Sentinel Wizard	