



Innovative Technology Management

Inteum C/S® Key Features List

Feature

Remote Access via the Internet

130+ Built-in Reports

Instant Excel Reports

Inventor Portal

Technology Publisher

Sentinel Notification System

Document & Correspondence Management

Contact Management

Benefits

Access any time, anywhere.

You can modify to meet your reporting needs.

Conduct a record search, format the results list to contain the data for that record you want to view and export to Excel for instant reports.

Allows online invention disclosure and transparency about inventor's technology portfolios.

Allows you to quickly and easily publish your available technologies to the web using your Institution's branding.

Detailed, extremely powerful programmable alerts and outcomes such as e-mails being sent, records being updated, remarks being added and "activity" records being created.

Drag and drop documents including Outlook emails into Inteum C/S.

E-mail directly from the system. Link your key records to any relevant electronic files or store the electronic files internally to the database for even greater security.

Create form letter templates to be sent for any record type to support communications and marketing.

Tracks all communications with any number of individuals at different institutions or companies



Agreement Compliance Manager

Determines what payment or reporting events are coming due or overdue for contracted agreement obligations. Selects the appropriate form letter, for the payment or report condition and auto creates the appropriate activity alerts.

Accounting Based Financial Management

Recording and tracking expenses, income and distributions for technologies, patents, agreements and spin out companies Plus comprehensive royalty distribution profile creation and calculation.

Federal Invention Reporting

Designed in close association with United States Federal granting agencies.

Electronic Interface with iEdison

Automatically calculate and track due dates of required reports required by the US Bayh-Dole Act.

Generate and automatically upload the requisite letters, license and reports to the respective agencies electronically via iEdison.

Unlimited User Defined Fields

Supplement the core system by adding User Defined Fields (UDF). UDFs are immediately available on screen and can be included in search results and reports

Technology Portfolio Management

Record and track all information recording the receipt, review, protection, marketing and licensing of invention disclosures.

Patent Management

Customizable patent form, patent docketing for patent prosecution and patent maintenance fees, graphical patent genealogy tree, patent record replication for all phases that require it, such as national phase of PCT filing which saves significant time.

Marketing Tools

Keep track of companies or individuals who are interested in your technologies.

Use Marketing Projects for bundled technologies and or patents to present to multiple potential licensees.

Agreement/Contract Management

Record and track all phases of negotiations, execution and ongoing compliance.

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Import Utility

Import company, contact, patent, financial, etc data into Inteum C/S using exported Excel table templates.

Unencrypted Data

The data belongs to the customer and is under their control at all times. A full Data Dictionary is built-in with detailed explanation of fields and relationships. *We maintain a single source code base reducing overall cost as generations evolve.*